Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■ *Schedule H: Codebtors* (Official Form 206H)
- ■ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule*
- ■ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 12, 2016**

X **/s/ Lori Greymont**
Signature of individual signing on behalf of debtor

Lori Greymont
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: **Summary of Assets**

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:** Copy line 88 from *Schedule A/B*.	$	**11,304,510.84**
1b. **Total personal property:** Copy line 91A from *Schedule A/B*.	$	**2.57**
1c. **Total of all property:** Copy line 92 from *Schedule A/B*.	$	**11,304,513.41**

Part 2: **Summary of Liabilities**

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*.	$	**17,484,337.20**
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)		
3a. **Total claim amounts of priority unsecured claims:** Copy the total claims from Part 1 from line 5a of *Schedule E/F*.	$	**0.00**
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.	+$	**331,768.89**
4. **Total liabilities** Lines 2 + 3a + 3b	$	**17,816,106.09**

Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

■ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.
■ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1.	**Checking Account with Wells Fargo**	**$2.57**
7.2.	**Overdraft Savings Account with Wells Fargo**	**$0.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** **$2.57**
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

■ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

■ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

■ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

■ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

■ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

■ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
■ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1. **1123 Versailles Ave Alameda, CA 94501 Single Family Residence APN: 70-149-11**		**$0.00**		**$621,739.27**

55.2.	**13 Locke Way Scotts Valley, CA 95066 Single Family Residence 021-052-40**		**$0.00**		**$850,685.67**
55.3.	**1707 Ringwood Ave San Jose, CA 95131 Single Family Residence APN: 244-34-016**		**$0.00**		**$1,628,226.28**
55.4.	**2509 Lansford Ave San Jose, CA 95125 Single Family Residence APN: 439-60-077**		**$0.00**		**$1,890,670.72**
55.5.	**390 Floyd Street San Jose, CA 95110 Industrial APN: 434-12-101**		**$0.00**		**$1,316,230.96**
55.6.	**0 Union Ave / 835 Dry Creek Rd San Jose, CA 95125 Vacant Lot APN: 412-26-028**		**$0.00**		**$1,210,137.45**
55.7.	**835 Dry Creek Rd San Jose, CA 95125 Vacant Lot APN: 412-26-026**		**$0.00**		**$1,449,103.28**
55.8.	**925 El Rio Dr San Jose, CA 95125 Single Family Residence APN: 439-51-025**		**$0.00**		**$1,127,579.76**
55.9.	**929 El Rio Dr San Jose, CA 95125 Single Family Residence APN: 439-51-026**		**$0.00**		**$1,210,137.45**

56. **Total of Part 9.** **$11,304,510.84**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

■ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

■ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

■ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

■ No. Go to Part 12.
☐ Yes Fill in the information below.

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

	Type of property	Current value of personal property	Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1*	$0.00	
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$2.57	
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$0.00	
83.	**Investments.** *Copy line 17, Part 4.*	$0.00	
84.	**Inventory.** *Copy line 23, Part 5.*	$0.00	
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00	
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$0.00	
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$0.00	
88.	**Real property.** *Copy line 56, Part 9*...>		$11,304,510.84
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00	
90.	**All other assets.** *Copy line 78, Part 11.*	+ $0.00	
91.	**Total.** Add lines 80 through 90 for each column	$2.57	+ 91b. $11,304,510.84
92.	**Total of all property on Schedule A/B**. Add lines 91a+91b=92		$11,304,513.41

Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

■ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A **Amount of claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.1 American Estate and Trust
Creditor's Name

FBO Janet Thrasher IRA
6900 Westcliff Dr, #603
Las Vegas, NV 89145
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Anchor Loans, LP
2. American Estate and Trust

Describe debtor's property that is subject to a lien
925 El Rio Dr
San Jose, CA 95125
Single Family Residence
APN: 439-51-025

Describe the lien
2nd Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

Column A: **$150,000.00** Column B: **$1,127,579.76**

2.2 Anchor Loans, LP
Creditor's Name

5230 Las Virgenes Road,
Ste 285
Calabasas, CA 91302
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien
929 El Rio Dr
San Jose, CA 95125
Single Family Residence
APN: 439-51-026

Describe the lien
1st Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Column A: **$1,153,500.00** Column B: **$1,210,137.45**

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Anchor Loans, LP
2. Hua Cheng, Jun Liu, and Hanning Shi

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 **Anchor Loans, LP**
Creditor's Name

5230 Las Virgenes Road, Ste 285
Calabasas, CA 91302
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien **$934,615.00** **$1,127,579.76**
925 El Rio Dr
San Jose, CA 95125
Single Family Residence
APN: 439-51-025

Describe the lien
1st Deed of Trust
Is the creditor an insider or related party?
■ No
☐ Yes
Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.4 **Arch Loans SPE, LLC**
Creditor's Name

567 San NIcholas Dr., Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien **$420,000.00** **$621,739.27**
1123 Versailles Ave
Alameda, CA 94501
Single Family Residence
APN: 70-149-11

Describe the lien
1st Deed of Trust
Is the creditor an insider or related party?
■ No
☐ Yes
Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Arch Loans SPE, LLC
2. Hua Cheng
3. NPI Debt Fund I, LP

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.5 **Arch Loans SPE, LLC**

Describe debtor's property that is subject to a lien **$576,631.00** **$850,685.67**

Creditor's Name

567 San NIcholas Dr., Ste 280
Newport Beach, CA 92660
Creditor's mailing address

13 Locke Way
Scotts Valley, CA 95066
Single Family Residence
021-052-40

Describe the lien
1st Deed of Trust
Is the creditor an insider or related party?
■ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Arch Loans SPE, LLC
2. NPI Debt Fund I, LP

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.6 **Arch Loans SPE, LLC**
Creditor's Name

567 San NIcholas Dr., Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Describe debtor's property that is subject to a lien **$1,022,000.00** **$1,890,670.72**
2509 Lansford Ave
San Jose, CA 95125
Single Family Residence
APN: 439-60-077

Describe the lien
1st Deed of Trust
Is the creditor an insider or related party?
■ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Arch Loans SPE, LLC
2. Michael East
3. NPI Debt Fund I, LP
4. Hua Cheng

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 **Arch Loans SPE, LLC**
Creditor's Name

567 San NIcholas Dr., Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Describe debtor's property that is subject to a lien **$976,500.00** **$1,316,230.96**
390 Floyd Street
San Jose, CA 95110
Industrial
APN: 434-12-101

Describe the lien
1st Deed of Trust
Is the creditor an insider or related party?
■ No
☐ Yes

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Arch Loans SPE, LLC
2. NPI Debt Fund I, LP

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.8 **Arch Loans SPE, LLC**
Creditor's Name

567 San NIcholas Dr., Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien **$880,250.00** **$1,449,103.28**

835 Dry Creek Rd
San Jose, CA 95125
Vacant Lot
APN: 412-26-026

Describe the lien
1st Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Arch Loans SPE, LLC
2. NPI Debt Fund I, LP

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.9 **Craig Boyle**
Creditor's Name

6840 Via Del Oro, Suite 225
San Jose, CA 95119
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien **$840,000.00** **$1,210,137.45**

0 Union Ave / 835 Dry Creek Rd
San Jose, CA 95125
Vacant Lot
APN: 412-26-028

Describe the lien
1st Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:
Check all that apply

☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. Craig Boyle
2. Robert C. Tager

☐ Contingent
☐ Unliquidated
☐ Disputed

2.10 **Hua Cheng**
Creditor's Name

PO Box 700173
San Jose, CA 95170
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.4

Describe debtor's property that is subject to a lien
1123 Versailles Ave
Alameda, CA 94501
Single Family Residence
APN: 70-149-11

Describe the lien
2nd Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

$75,000.00 **$621,739.27**

2.11 **Hua Cheng**
Creditor's Name

PO Box 700173
San Jose, CA 95170
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.6

Describe debtor's property that is subject to a lien
2509 Lansford Ave
San Jose, CA 95125
Single Family Residence
APN: 439-60-077

Describe the lien
4th Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

$80,000.00 **$1,890,670.72**

2.12 **Hua Cheng, Jun Liu, and Hanning Shi**

Describe debtor's property that is subject to a lien

$300,000.00 **$1,210,137.45**

Creditor's Name

PO Box 700173
San Jose, CA 95117

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

■ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

929 El Rio Dr
San Jose, CA 95125
Single Family Residence
APN: 439-51-026

Describe the lien

2nd Deed of Trust

Is the creditor an insider or related party?

■ No

☐ Yes

Is anyone else liable on this claim?

■ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.13 **Michael East**

Creditor's Name

c/o PLM Loan Management Services
46 N. Second street
Campbell, CA 95008

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

■ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.6

Describe debtor's property that is subject to a lien **$175,000.00** **$1,890,670.72**

2509 Lansford Ave
San Jose, CA 95125
Single Family Residence
APN: 439-60-077

Describe the lien

2nd Deed of Trust

Is the creditor an insider or related party?

■ No

☐ Yes

Is anyone else liable on this claim?

■ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.14 **NPI Debt Fund I, LP**

Creditor's Name

567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien **$577,500.00** **$1,316,230.96**

390 Floyd Street
San Jose, CA 95110
Industrial
APN: 434-12-101

Describe the lien

2nd Deed of Trust

Is the creditor an insider or related party?

■ No

☐ Yes

Is anyone else liable on this claim?

■ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.7

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.15 **NPI Debt Fund I, LP** **$411,879.80** **$850,685.67**
Creditor's Name

567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.5

Describe debtor's property that is subject to a lien
13 Locke Way
Scotts Valley, CA 95066
Single Family Residence
021-052-40

Describe the lien
2nd Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.16 **NPI Debt Fund I, LP** **$1,266,711.40** **$1,628,226.28**
Creditor's Name

567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
1. NPI Debt Fund I, LP
2. NPI Debt Fund II, LP

Describe debtor's property that is subject to a lien
1707 Ringwood Ave
San Jose, CA 95131
Single Family Residence
APN: 244-34-016

Describe the lien
1st Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.17 **NPI Debt Fund I, LP**
Creditor's Name

567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.4

Describe debtor's property that is subject to a lien
1123 Versailles Ave
Alameda, CA 94501
Single Family Residence
APN: 70-149-11

Describe the lien
3rd Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

$300,000.00 **$621,739.27**

2.18 **NPI Debt Fund I, LP**
Creditor's Name

567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.6

Describe debtor's property that is subject to a lien
2509 Lansford Ave
San Jose, CA 95125
Single Family Residence
APN: 439-60-077

Describe the lien
3rd Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

$730,000.00 **$1,890,670.72**

2.19 **NPI Debt Fund I, LP**
Creditor's Name

567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien
835 Dry Creek Rd
San Jose, CA 95125
Vacant Lot
APN: 412-26-026

Describe the lien
2nd Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

$619,750.00 **$1,449,103.28**

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.8

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.20 **NPI Debt Fund I, LP**
Creditor's Name
567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien
Blanket Lien

$4,800,000.00 **$0.00**

Describe the lien

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.21 **NPI Debt Fund II, LP**
Creditor's Name

567 San Nicolas Drive, Ste 280
Newport Beach, CA 92660
Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien
1707 Ringwood Ave
San Jose, CA 95131
Single Family Residence
APN: 244-34-016

$595,000.00 **$1,628,226.28**

Describe the lien
2nd Deed of Trust

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
■ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.16

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 2	**Robert C. Tager** Creditor's Name **1610 Dell Avenue N** **Campbell, CA 95008** Creditor's mailing address Creditor's email address, if known **Date debt was incurred** **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☐ No ■ Yes. Specify each creditor, including this creditor and its relative priority. **Specified on line 2.9**	**Describe debtor's property that is subject to a lien** **0 Union Ave / 835 Dry Creek Rd** **San Jose, CA 95125** **Vacant Lot** **APN: 412-26-028** **Describe the lien** **2nd Deed of Trust** **Is the creditor an insider or related party?** ■ No ☐ Yes **Is anyone else liable on this claim?** ■ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition filing date, the claim is:** Check all that apply ☐ Contingent ☐ Unliquidated ☐ Disputed	**$600,000.00**	**$1,210,137.45**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **$17,484,337.20**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims **12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

■ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address **Board of Equalization, State of CA** **Acct Analysis Ctrl Sec MIC: 29** **P.O. Box 92879** **Sacramento, CA 94279-0029** As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed Date or dates debt was incurred Basis for the claim: **Notice Only** Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	**$0.00**	**$0.00**
2.2 Priority creditor's name and mailing address **Franchise Tax Board** **Special Procedures** **PO Box 2952** **Sacramento, CA 95812** As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed Date or dates debt was incurred Basis for the claim: **Notice Only** Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	**$0.00**	**$0.00**

2.3	Priority creditor's name and mailing address **Internal Revenue Service** **PO Box 7346** **Philadelphia, PA 19101-7346**	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	**$0.00**	**$0.00**
	Date or dates debt was incurred	Basis for the claim: **Notice Only**		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No ☐ Yes		
2.4	Priority creditor's name and mailing address **State of California - EDD** **Bankruptcy Unit - MIC 92E** **PO Box 826880** **Sacramento, CA 94280**	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	**$0.00**	**$0.00**
	Date or dates debt was incurred	Basis for the claim: **Notice Only**		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No ☐ Yes		
2.5	Priority creditor's name and mailing address **U.S. Attorney General** **Civil Trial Sec. Western** **PO Box 683 Ben Franklin** **Washington, DC 20044**	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	**$0.00**	**$0.00**
	Date or dates debt was incurred	Basis for the claim: **Notice Only**		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No ☐ Yes		
2.6	Priority creditor's name and mailing address **United States Attorney's Office** **Attn: Chief Tax Division** **450 Golden Gate Ave. 10th** **San Francisco, CA 94102**	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed	**$0.00**	**$0.00**
	Date or dates debt was incurred	Basis for the claim: **Notice Only**		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No ☐ Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims**. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**
Alameda County Tax Collector
1221 Oak Street
Oakland, CA 94612
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$1,981.78**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.2 **Nonpriority creditor's name and mailing address**
Alameda Municipal Power
P.O. Box 511427
Los Angeles, CA 90051-7982
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$50.81**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.3 **Nonpriority creditor's name and mailing address**
Arch Loans SPE, LLC
567 San NIcholas Dr., Ste 280
Newport Beach, CA 92660
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$0.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.4 **Nonpriority creditor's name and mailing address**
Augustine Designs
3033 Moorpark Ave, #1
San Jose, CA 95128
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$5,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.5 **Nonpriority creditor's name and mailing address**
Bjork Construction Co., Inc.
4420 Enterprise Street
Fremont, CA 94538
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$9,240.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.6 **Nonpriority creditor's name and mailing address**
Central Coast Engineers, Inc.
P.O. Box 2503
Salinas, CA 93902
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$7,050.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.7 **Nonpriority creditor's name and mailing address**
City of San Jose
200 East Santa Clara Street
San Jose, CA 95113-1905
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$1,747.19**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.8	**Nonpriority creditor's name and mailing address** **CSC Lawyers Incorporating Service** **2711 Centerville Rd Ste 400** **Wilmington, DE 19808** **Date(s) debt was incurred _** **Last 4 digits of account number _**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Agent for Service of Process Is the claim subject to offset? ■ No ☐ Yes	**$0.00**
3.9	**Nonpriority creditor's name and mailing address** **Diamond Fence Co., Inc.** **15466 Los Gatos Blvd.** **#109-147** **Los Gatos, CA 95032** **Date(s) debt was incurred _** **Last 4 digits of account number _**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services Rendered Is the claim subject to offset? ■ No ☐ Yes	**$212.50**
3.10	**Nonpriority creditor's name and mailing address** **Greenwaste Recovery** **1500 Berger Drive** **San Jose, CA 95112** **Date(s) debt was incurred _** **Last 4 digits of account number _**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services Rendered Is the claim subject to offset? ■ No ☐ Yes	**$496.89**
3.11	**Nonpriority creditor's name and mailing address** **Guy Blume** **3014 Bayview Dr.** **Alameda, CA 94501-6305** **Date(s) debt was incurred _** **Last 4 digits of account number _**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ■ No ☐ Yes	**$18,757.00**
3.12	**Nonpriority creditor's name and mailing address** **HomeGuard Incorporated** **510 Madera Avenue** **San Jose, CA 95112** **Date(s) debt was incurred _** **Last 4 digits of account number _**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services Rendered Is the claim subject to offset? ■ No ☐ Yes	**$720.00**
3.13	**Nonpriority creditor's name and mailing address** **Jill McGovern Assoc Design Consultants** **14808 Goldcone Drive** **Grass Valley, CA 95949** **Date(s) debt was incurred _** **Last 4 digits of account number _**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services Rendered Is the claim subject to offset? ■ No ☐ Yes	**$5,000.00**
3.14	**Nonpriority creditor's name and mailing address** **Jorge Brasil** **1380 E. Santa Clara Street** **San Jose, CA 95116** **Date(s) debt was incurred _** **Last 4 digits of account number _**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ■ No ☐ Yes	**$12,050.00**

3.15 **Nonpriority creditor's name and mailing address**
Ken Altman

Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ■ No ☐ Yes

$55,000.00

3.16 **Nonpriority creditor's name and mailing address**
Linda Scherer
305 Vinyard Town Center @228
Morgan Hill, CA 95037

Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Registered Agent

Is the claim subject to offset? ■ No ☐ Yes

$0.00

3.17 **Nonpriority creditor's name and mailing address**
Live Wire Electric Services, Inc.
21970 Fortini Road
San Jose, CA 95120

Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ■ No ☐ Yes

$8,380.06

3.18 **Nonpriority creditor's name and mailing address**
Livewire Electric Services, inc

Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ■ No ☐ Yes

$8,380.06

3.19 **Nonpriority creditor's name and mailing address**
Lourenco Construction
1881 Nobili Avenue
Santa Clara, CA 95051

Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset? ■ No ☐ Yes

$9,250.00

3.20 **Nonpriority creditor's name and mailing address**
Maximum Construction, Inc.
2124 Toryglen Way
San Jose, CA 95121

Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset? ■ No ☐ Yes

$36,752.69

3.21 **Nonpriority creditor's name and mailing address**
NPI Debt Fund, LP
3412 Via Oporto, Ste 201
Newport Beach, CA 92663

Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ■ No ☐ Yes

$0.00

3.22 **Nonpriority creditor's name and mailing address**
PG&E
Box 997300
Sacramento, CA 95899-7300
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$176.73**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.23 **Nonpriority creditor's name and mailing address**
PLM Loan Management Services, inc
46 N. Second Street
Campbell, CA 95008
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$0.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Notice Only
Is the claim subject to offset? ■ No ☐ Yes

3.24 **Nonpriority creditor's name and mailing address**
San Jose Water Company
110 W. Taylor Street
San Jose, CA 95196
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$46.98**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.25 **Nonpriority creditor's name and mailing address**
San Lorenzo Valley Water Districr
13060 CA-9
Boulder Creek, CA 95006
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$672.95**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.26 **Nonpriority creditor's name and mailing address**
Santa Clara Co. Tax Collector
70 W. Hedding St.
San Jose, CA 95110
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$131,138.25**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.27 **Nonpriority creditor's name and mailing address**
Santa Cruz County Tax Collector
County Government Center
Room 150
Santa Cruz, CA 95060
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$0.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.28 **Nonpriority creditor's name and mailing address**
Saratoga Builder
1610 Dell Avenue, Unit N
Campbell, CA 95008
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$7,500.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Services Rendered
Is the claim subject to offset? ■ No ☐ Yes

3.29	**Nonpriority creditor's name and mailing address** **Smart Roots Landscape and Gardening** **20 Alexander Avenue** **San Jose, CA 95116-1801** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services Rendered Is the claim subject to offset? ■ No ☐ Yes	**$2,975.00**
3.30	**Nonpriority creditor's name and mailing address** **Todd Rothbard, Attorney at Law** **100 Saratoga Avenue, Suite 200** **Santa Clara, CA 95051** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services Rendered Is the claim subject to offset? ■ No ☐ Yes	**$5,030.00**
3.31	**Nonpriority creditor's name and mailing address** **Tracey T Coveyou** **3412 VIa Oporto, Suite 201** **Newport Beach, CA 92663** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ■ No ☐ Yes	**$0.00**
3.32	**Nonpriority creditor's name and mailing address** **World Class Drywall, Inc.** **810 Diana Avenue** **Morgan Hill, CA 95037** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Services Rendered Is the claim subject to offset? ■ No ☐ Yes	**$4,160.00**

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	$ **0.00**
5b. Total claims from Part 2	5b. +	$ **331,768.89**
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	$ **331,768.89**

Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 206G
Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**

■ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest		
State the term remaining		
List the contract number of any government contract		
2.2 State what the contract or lease is for and the nature of the debtor's interest		
State the term remaining		
List the contract number of any government contract		
2.3 State what the contract or lease is for and the nature of the debtor's interest		
State the term remaining		
List the contract number of any government contract		
2.4 State what the contract or lease is for and the nature of the debtor's interest		
State the term remaining		
List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing Address**	**Name**	*Check all schedules that apply:*
2.1		Street City State Zip Code		☐ D ☐ E/F ☐ G
2.2		Street City State Zip Code		☐ D ☐ E/F ☐ G
2.3		Street City State Zip Code		☐ D ☐ E/F ☐ G
2.4		Street City State Zip Code		☐ D ☐ E/F ☐ G

Fill in this information to identify the case:

Debtor name **Sterling Peak, LLC**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) **16-53243 MEH**

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	**Sources of revenue** Check all that apply	**Gross revenue** (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From **1/01/2016** to **Filing Date**	☐ Operating a business ■ Other **Rental Income, Misc Income**	**$13,273.58**
For prior year: From **1/01/2015** to **12/31/2015**	■ Operating a business ☐ Other	**$0.00**
For year before that: From **1/01/2014** to **12/31/2014**	■ Operating a business ☐ Other	**$0.00**

2. **Non-business revenue**
Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

■ None.

Description of sources of revenue	**Gross revenue from each source** (before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

■ None.

Creditor's Name and Address	**Dates**	**Total amount of value**	**Reasons for payment or transfer** *Check all that apply*

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

■ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

■ None

Creditor's name and address	Describe of the Property	Date	Value of property

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

■ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

■ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case

8. **Assignments and receivership**
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

■ None

Part 4: Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000**

■ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

■ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	**Law Offices of David A. Boone 1611 The Alameda San Jose, CA 95126**	**Attorney Fees**		**$15,000.00**

Email or website address

Who made the payment, if not debtor?

12. **Self-settled trusts of which the debtor is a beneficiary**
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

■ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. **Transfers not already listed on this statement**
List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

■ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. **Previous addresses**
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

■ Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**
Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

■ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. **Does the debtor collect and retain personally identifiable information of customers?**

■ No.
☐ Yes. State the nature of the information collected and retained.

17. **Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

■ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

■ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. **Safe deposit boxes**
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

■ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. **Off-premises storage**
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

■ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

■ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

■ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

■ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

■ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.
Include this information even if already listed in the Schedules.

■ None

Business name address	Describe the nature of the business	**Employer Identification number** Do not include Social Security number or ITIN. **Dates business existed**

26. **Books, records, and financial statements**
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.
☐ None

Name and address	Date of service From-To

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Name and address	**Date of service From-To**
26a.1. **Debtor**	**1/2016 - Current**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

■ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

■ None

Name and address	**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

■ None

Name and address

27. **Inventories**
Have any inventories of the debtor's property been taken within 2 years before filing this case?

■ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	**Date of inventory**	**The dollar amount and basis (cost, market, or other basis) of each inventory**

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	**Address**	**Position and nature of any interest**	**% of interest, if any**
Lori Greymont	**6840 Via Del Oro, #225 San Jose, CA 95119**	**Member**	**100%**

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

■ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

■ No
☐ Yes. Identify below.

Name and address of recipient	**Amount of money or description and value of property**	**Dates**	**Reason for providing the value**

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

■ No
☐ Yes. Identify below.

Name of the parent corporation	**Employer Identification number of the parent corporation**

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

■ No
☐ Yes. Identify below.

Name of the parent corporation	**Employer Identification number of the parent corporation**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 12, 2016**

/s/ Lori Greymont
Signature of individual signing on behalf of the debtor

Lori Greymont
Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

■ No
☐ Yes

United States Bankruptcy Court
Northern District of California

In re **Sterling Peak, LLC** Debtor(s)

Case No. **16-53243 MEH**
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
-NONE-			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 12, 2016**

Signature **/s/ Lori Greymont**
Lori Greymont

Penalty for making a false statement of concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.